

**MB-300.26q**

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**Microsoft Dynamics 365 Unified Operations Core (beta)**

**Sections**

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1. Use common functionality and implementation tools
2. Configure security, processes, and options
3. Perform data migration
4. Validate and support the solution

### Exam A

#### QUESTION 1

You are a Dynamics 365 for Finance and Operations systems administrator.

Microsoft recently released a new feature for public preview that would add significant value to your organization without licensing adjustments.

You need to enable the feature.

Where can you enable the preview feature?

- A. Solution management
- B. Lifecycle Services
- C. Organizational administration module
- D. experience.dynamics.com
- E. System administration module



**Correct Answer:** E

**Section:** Use common functionality and implementation tools

**Explanation**

**Explanation/Reference:**

#### QUESTION 2

A company plans to implement the case management feature of Dynamics 365 for Finance and Operations.

You need to describe the scenarios in which you should use the case management tool.

Which three scenarios should be used? Each correct answer presents a complete solution.

**NOTE:** Each correct selection is worth one point.



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- A. Since case activities can be assigned to different people, a case can use workflow.
- B. Although the sales module already has return-order functionality, case management is still used for customer returns and claims.
- C. Knowledge articles used by case management are associated with specific functional modules.
- D. A human resources generalist can use the case management tool to track employee interactions, even though the department stores confidential information about employees.
- E. A case can be used to track both external and internal issues.

**Correct Answer:** CDE

**Section:** Configure security, processes, and options

**Explanation**



**Explanation/Reference:**

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/organization-administration/cases>

### QUESTION 3

A company implements Dynamics 365 for Finance and Operations.

You have a requirement that the component data for address structure in the system be available in Portuguese (Brazil).

You need to provide address and contact information purpose with translation.

What should you do?

- A. Under Organization administration, on the Global addresses tab, enter the appropriate translation value in the translations form
- B. In User options, set the language preference to Portuguese pt-BR and enter addresses for customers and vendors
- C. Upload files to Dynamics 365 Translation Services (DTS) for conversion

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D. Apply return from Dynamics 365 Translation Services (DTS) to the system by submitting a support ticket

**Correct Answer:** A

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

#### QUESTION 4

A company implements Dynamics 365 for Finance and Operations and sets up and configures the system to support its reporting requirements using Microsoft Power BI. A user creates a chart in her Power BI instance to display customer order patterns for the top 10 customers daily.

You need to configure the Power BI integration to pin the chart to the user's workspace in Dynamics 365 for Finance and Operations.

Which three actions should you perform? Each correct answer presents part of the solution.

**NOTE:** Each correct selection is worth one point.

- A. In the Dynamics 365 for Finance and Operations client, authorize sign-in to Power BI.
- B. In Azure Active Directory, grant the customer services manager administrative permissions to the company's Azure Active Directory account to run the report.
- C. In Microsoft Azure Active Directory, add the PowerBI service to the app registration and grant the necessary delegated permissions.
- D. In the Entity store, configure the Application ID and Application key for PowerBI.
- E. In the Dynamics 365 for Finance and Operations System administration setup screen in PowerBI.com, configure the application ID and application key.

**Correct Answer:** ACE

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:** References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/analytics/configure-power-bi-integration>

#### QUESTION 5

DRAG DROP

You are a Dynamics 365 for Finance and Operations system administrator for your company.

The company sets up a new legal entity and wants to update the main page of the entity with a large banner containing the company logo.

You need to configure the new legal entity to display this.

Which four actions should you perform in sequence? To answer, move the appropriate actions from the list of actions to the answer area and arrange them in the correct order.

**Select and Place:**

Actions	Answer Area
Change the Dashboard company image type to Banner	
Verify that the Dashboard company image type is set to Default	
Select the new image	
Use the Legal entities form	
Use the Parameters form in the Organizational administration module	
Edit the form	




**Correct Answer:**

Actions	Answer Area
Change the Dashboard company image type to Banner	Use the Legal entities form
Verify that the Dashboard company image type is set to Default	Edit the form
Select the new image	Change the Dashboard company image type to Banner
Use the Legal entities form	Select the new image
Use the Parameters form in the Organizational administration module	
Edit the form	




**Section: Configure security, processes, and options**

**Explanation**

**Explanation/Reference:**

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/fin-and-ops/get-started/tasks/change-banner-or-logo>

**QUESTION 6**

You are a Dynamics 365 for Finance and Operations security administrator.

Users are reporting that they cannot access a given form in the system.

You need to quickly identify what roles, duties, and privileges grant access to this form to determine the best course of action for granting access.

What should you do?

- A. Security duty assignments report
- B. Security role access report
- C. Security development tool
- D. Security diagnostics
- E. Maintenance mode



**Correct Answer: D**

**Section: Configure security, processes, and options**

**Explanation**

**Explanation/Reference:**

**QUESTION 7**

A company implements Dynamics 365 for Finance and Operations.

The company wants to utilize Case management to track project issues and risks and associate them to the projects. Project managers will be responsible for managing the new cases.

You need to configure the system.

What should you do?

- A. Create case category security roles named Issue and Risk and assign them to the Project managers duty.

- B. Create case activities for Issue and Risk
- C. Create parent case categories named Issue and Risk
- D. Create case subcategories named Issue and Risk

**Correct Answer:** D

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

### QUESTION 8

You are a Dynamics 365 for Finance and Operations security administrator.

You have 50 identified purchase order numbers that are not used in the system and are not being recycled. Why they are missing is unknown. Purchasing operations is currently operating around the clock and no downtime can occur.

You need to use the missing numbers in the system.

What should you do?

- A. Run the Number sequence wizard for the purchase order number sequence
- B. Change the number sequence to continuous and create the new purchase orders
- C. Run Automatic cleanup of number sequence and create the new purchase orders
- D. Change the number sequence to non-continuous and create the new purchase orders
- E. Change the number sequence to manual, then manually assign the number sequences to the new purchase orders

**Correct Answer:** C

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

### QUESTION 9

You are working as a functional consultant in a new Dynamics 365 for Finance and Operations environment.

Your organization conducts business within the United States, with offices in several states. The organization has legal entities defined for each state and must share common tables between entities.

Each legal entity has the following setup:

- Users
- Products
- Customers
- Tax authorities
  
- Payment terms
- Human Resources data
- Site-specific stock ordering

You need to consolidate reports used for financial-consolidation reporting in a new legal entity.

What should you do?

- A. Define the consolidation period
- B. Specify the range of product for consolidation
- C. Define Human Resources data
- D. Create users

**Correct Answer:** A

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

#### QUESTION 10

You are a Dynamics 365 for Finance and Operations system administrator. You have production and testing environments. You move the workflow from the testing environment to the production environment.

The workflow in the production environment is stuck in a wait state.

You need to resolve the issue with the workflow in the production environment.

What should you do?

- A. Set the workflow batch job to critical
- B. Set the workflow messaging batch job group



- C. Grant the user workflow permissions
- D. Set the workflow execution account in the workflow parameters

**Correct Answer:** D

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

#### QUESTION 11

A company implements Dynamics 365 for Finance and Operations.

They need additional information and want a subledger to record information for additional reporting rather than customizing all reports.

You need to set up the posting to accommodate the need for a subledger.

Which three actions should you take? Each answer presents part of the solution.

- A. Update existing reports to prevent data in the identified area from reporting
- B. Create posting profiles to post to the identified area as needed for the request
- C. Create posting definitions to post to the identified area as needed for the request
- D. Update existing reports to add data in the identified area
- E. Identify an area of the chart of accounts to record to as the subledger

**Correct Answer:** BDE

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

#### QUESTION 12

You are a Dynamics 365 for Finance and Operations system administrator.

The expense department relies heavily on properly operating workflows. If there is a failure in the workflow, the issue needs to get resolved quickly.

You need to make sure that the system actively tracks the status, so the support team can monitor and take actions against any failures.

What should you do? Each correct answer presents a complete solution.

**NOTE:** Each correct selection is worth one point.

- A. Set the monitoring category of the Workflow message processing batch job to **Workflow**.
- B. Set the critical job flag of the Workflow message processing batch job to **True**.
- C. Set the Ignore task failure flag of the Workflow message processing batch job to **False**.
- D. Set the batch job named Workflow message processing to send an email when the status of the batch job is **Error**.
- E. Set the priority field of the Workflow message processing batch job to **1**.

**Correct Answer:** BCD

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

### QUESTION 13

A multinational company plans to implement centralized procurement using purchase requisition workflows.

Multiple workflows must be of the same type. Each region must use its own purchase requisition workflow.

You need to implement the workflows.



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What should you do?

- A. Configure Instructions for users
- B. Configure the workflow owner
- C. Configure automated tasks

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- D. Configure manual tasks
- E. Add a condition for running the workflow

**Correct Answer:** E

**Section:** Configure security, processes, and options

**Explanation**

**Explanation/Reference:**

#### QUESTION 14

**Note:** This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

**After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.**

You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Reopen the client browser.

Does the solution meet the goal?

- A. Yes
- B. No

**Correct Answer:** B

**Section:** Perform data migration

**Explanation**

**Explanation/Reference:**

#### QUESTION 15

**Note:** This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

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You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: In the Data management framework parameter screen, refresh the Entity list.

Does the solution meet the goal?

A. Yes

B. No

**Correct Answer: A**

**Section: Perform data migration**

**Explanation**

**Explanation/Reference:**



#### **QUESTION 16**

**Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.**

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You are a Dynamics 365 for Finance and Operations system administrator. You have a test environment that is used by several people at any given time.

You create a new data entity in your development and migrate the code to the test environment. In the test environment, you are unable to find the data entity in the list.

You need to locate the data entity.

Solution: Enable the Public API check box in the data entity.

Does the solution meet the goal?

- A. Yes
- B. No

**Correct Answer: B**

**Section: Perform data migration**

**Explanation**

**Explanation/Reference:**

**QUESTION 17**

**HOTSPOT**

A company sets up a data package to import data by using the data management framework. You have the following data entity sequence.

Definition group entity sequence

Entity	Execution unit ↑	Level in execution unit	Sequence in level	Fail level on error	Fail execution u...
Sales tax codes	1	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code values	1	1	2	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax code limits	1	1	3	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax groups	1	1	4	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax group details	1	1	5	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax item groups	1	1	6	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt numbers	2	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax exempt code	3	1	1	<input type="checkbox"/>	<input type="checkbox"/>
Sales tax reporting codes	4	1	1	<input type="checkbox"/>	<input type="checkbox"/>

Use the drop-down menus to select the answer choice that answers each question based on the information presented in the graphic.

**NOTE:** Each selection is worth one point.

Hot Area:

Answer Area

Which data entity will be imported first?

	▼
Sales tax item groups	
Sales tax code values	
Sales tax reporting codes	
Sales tax groups	

What data entities will start the importing process immediately after the data package is submitted for execution?

	▼
All entities in the list	
Sales tax codes, sales tax groups, and sales tax item groups only	
Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only	
Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups	

Correct Answer:

Answer Area



Which data entity will be imported first?

	▼
Sales tax item groups	
Sales tax code values	
Sales tax reporting codes	
Sales tax groups	

What data entities will start the importing process immediately after the data package is submitted for execution?

	▼
All entities in the list	
Sales tax codes, sales tax groups, and sales tax item groups only	
Sales tax codes, sales tax exempt number, sales tax exempt code, and sales tax reporting codes only	
Sales tax codes, sales tax code values, sales tax code limits, sales tax groups, sales tax group details, and sales tax item groups	

Section: Perform data migration  
Explanation

**Explanation/Reference:**

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#import>

**QUESTION 18**

You are a Dynamics 365 for Finance and Operations system administrator.

Data is being migrated from a customized version of a legacy application to Dynamics 365 for Finance and Operations. Some of the fields in the entity are the same, and some are different.

As a starting point, you need to automatically map as many fields as possible within Dynamics 365 for Finance and Operations.

Which feature or tool should you use?

- A. Use the Mapping visualization tool
- B. Generate source mapping
- C. Use Data templates
- D. Use the Data task automation tool
- E. Copy configuration data

**Correct Answer:** A

**Section:** Perform data migration

**Explanation**

**Explanation/Reference:**

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/data-entities/data-entities-data-packages?toc=/fin-and-ops/toc.json#mapping>

**QUESTION 19**

You plan the migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.

You will be moving data.

You need to create a data package from a group of entities in Dynamics AX 2009.

What should you use?

- A. Upgrade analyzer
- B. Code upgrade estimation tools

- C. Dynamics AX 2009 Data migration tool (DMT)
- D. Data Import/Export Framework (DIXF)

**Correct Answer:** D

**Section:** Perform data migration

**Explanation**

**Explanation/Reference:**

References: <https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/migration-upgrade/ax2009-upgrade-export-package>

### QUESTION 20

You are a Dynamics 365 for Finance and Operations system administrator.

You manage a system that imports a large volume of sales orders from multiple systems daily. The system encounters a performance problem due to the amount of data.

You need to improve performance for the import.

What should you do?

- A. Create an ODBC-type source data format and import directly from the database.
- B. Enable data import in recurrence.
- C. Configure entity execution parameters to make the data import multi-threaded.
- D. Enable change for the data entities.

**Correct Answer:** C

**Section:** Perform data migration

**Explanation**

**Explanation/Reference:**

### QUESTION 21

You plan a data migration from Dynamics AX 2009 to a Dynamics 365 for Finance and Operations environment.

You need to ensure that you can perform the data migration.

What should you do first?

- A. Upgrade the existing on-premises environment to Dynamics 365 for Finance and Operations online
- B. Migrate content to Dynamics POS (Point-of-Sale) 2009
- C. Upgrade the existing on-premises environment to Dynamics AX 2012 R2
- D. Migrate content to Dynamics 365 Business Central

**Correct Answer:** C

**Section:** Perform data migration

**Explanation**

**Explanation/Reference:**

#### QUESTION 22

**Note:** This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.

**After you answer a question in this section, you will NOT be able to return to it. As a result, these questions will not appear in the review screen.**

You are a functional consultant who is deploying Dynamics 365 for Finance and Operations.

The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Deploy the out-of-the-box solution. Enable users to customize the solution based on individual user scenarios.

Does the solution meet the goal?

- A. Yes
- B. No

**Correct Answer:** B

**Section: Validate and support the solution**

**Explanation**

**Explanation/Reference:**

**QUESTION 23**

**Note: This question is part of a series of questions that present the same scenario. Each question in the series contains a unique solution that might meet the stated goals. Some question sets might have more than one correct solution, while others might not have a correct solution.**

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The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Use the XPPBP tool to export customizations and scenarios from a development sandbox. Make changes to the sandbox containing users. Deploy from the sandbox to the production environment.

Does the solution meet the goal?

- A. Yes
- B. No

**Correct Answer: B**

**Section: Validate and support the solution**

**Explanation**

**Explanation/Reference:**

**QUESTION 24**

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The implementation must:

- Use an iterative approach
- Integrate with real-world data
- Enforce standards and governance
- Implement multiple rounds of feedback

You need to deploy and validate the implementation.

Solution: Perform a fit-gap analysis. Configure Dynamics 365 for Finance and Operations to address the functional gap. Deploy the configuration.

Does the solution meet the goal?

- A. Yes
- B. No

**Correct Answer: A**

**Section: Validate and support the solution**

**Explanation**



**Explanation/Reference:**

### **QUESTION 25**

You develop a new purchasing solution for a Dynamics 365 for Finance and Operations environment.

You must provide functional test passes for the purchasing solution.

You need to plan a production environment test flow for the purchasing solution.

What three steps should you verify in the functional passes of the purchasing solution?

- A. Purchase orders are generated
- B. Item requirements are present
- C. Production order processing occurs
- D. Production orders are generated

E. The item master is designed and released to a legal entity

**Correct Answer:** ABE

**Section:** Validate and support the solution

**Explanation**

**Explanation/Reference:**

### QUESTION 26

You implement Dynamics 365 for Finance and Operations. The implementation will undergo User Acceptance Testing (UAT).

You create test case recordings. To coordinate testing across multiple environments, UAT must be integrated with Microsoft Azure DevOps.

You need to configure Business process modeler (BPM) and Azure DevOps to complete user acceptance testing.

Which three actions should you perform? Each correct answer presents a complete solution.

**NOTE:** Each correct selection is worth one point.

- A. Synchronize the BPM library with Azure DevOps
- B. Create a test pass and test case in Azure DevOps
- C. Upload saved Task recorder files to BPM
- D. Create a test plan and test suites in Azure DevOps
- E. Synchronize the BPM library with a Git repo
- F. Upload saved Task recorder files to Azure DevOps



**Correct Answer:** ACD

**Section:** Validate and support the solution

**Explanation**

**Explanation/Reference:**

References:

<https://docs.microsoft.com/en-us/dynamics365/unified-operations/dev-itpro/lifecycle-services/using-task-guides-and-bpm-to-create-user-acceptance-tests>



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